



6th COORDINATION MEETING

ASSESSMENT OF THE ADRIATIC PORT SYSTEM AND ITS INTEGRATION WITH HINTERLAND

Corfu, 22nd September 2015





WP4 PROJECT PARTNERS:

- **Region of Istria – WP4 Coordinator**
- **University of Ljubljana**
- **University of Belgrade**
- **University of Sarajevo**





OBJECTIVES:

- **to identify current and potential traffic volumes related to maritime/IW passenger transport**
- **to determine quality of current infrastructures and services and potential development**
- **to identify common needs and priorities related to passenger maritime/IW transport and its integration**
- **to give proposals for the harmonization of regulations in the Adriatic area**





IMPLEMENTED ACTIVITIES:

ELABORATED TWO QUESTIONNAIRES:

QUESTIONNAIRE A (ACTIVITIES 4.1, 4.2, AND 4.4)

4.1.1 PORT GENERAL INFORMATION

4.1.2 PASSENGERS PORT MARITIME TRAFFIC

4.1.3 PASSENGERS' AREA AND COMFORT FACILITIES

4.1.4 MULTIMODAL CONNECTIONS

4.1.5. ENVIRONMENTAL ISSUES

4.1.6. SWOT ANALYSIS

4.2.1 DEMOGRAPHIC AND SOCIOECONOMIC DATA

4.2.2 TRANSPORT NETWORK

4.2.3 TRANSPORT DATA (TRAFFIC FLOWS)

4.2.4 TRANSPORT DATA (UTILIZATION LEVELS OF TRANSPORT MEANS)





IMPLEMENTED ACTIVITIES:

QUESTIONNAIRE A (ACTIVITIES 4.1, 4.2, AND 4.4)

4.4.1 INFRASTRUCTURE CONSTRUCTION PLANS

4.4.2 MARITIME SERVICES EXPANSION PLAN

4.4.3 EXPECTED TRAFFIC FLOWS AFTER INFRASTRUCTURE INVESTMENTS

QUESTIONNAIRE B (ACTIVITY 4.3)

4.3.1 REGULATIONS RELATED TO MARITIME PASSENGER TRAFFIC

4.3.2 EXISTING STUDIES RELATED TO MARITIME PASSENGER TRAFFIC





IMPLEMENTED ACTIVITIES:

ELABORATED OUTPUTS:

- **ASSESSMENT OF PASSENGER BEHAVIOURS AND MARITIME/ IW TRAFFIC FLOWS, TRAFFIC VOLUMES, INFRASTRUCTURES AND SERVICES**
- **ASSESSMENT OF INTEGRATION OF ADRIATIC PORT SYSTEM WITH HINTERLAND, AIRPORTS, RAIL NETWORK AND MAINTOURIST DESTINATIONS**
- **ASSESSMENT OF REGULATION AND POSSIBLE HARMONIZATION INITIATIVES**
- **REPORT ON COMMON NEEDS AND PRIOTRITIES IDENTIFIED RELATED TO PASSENGER MARITIME/ IW TRANSPORT AND ITS INTEGRATION**
- **REPORT ON SCENARIOS AND INVESTMENT NEEDS LINKED TO THE DEVELOPMENT OF PASSENGER TRAFFIC, MODAL CHOICES AND INFRASTRUCTURES**
- **GUIDELINES FOR A MORE SUSTAINABLE PASSENGER MOBILITY**





GUIDELINES FOR A MORE SUSTAINABLE PASSENGER MOBILITY

CONTENTS:

- **TRENDS IN MARITIME TRANSPORT OF PASSENGERS IN THE ADRIATIC – IONIAN REGION**
- **GUIDELINES FOR CRUISE SHIPPING DEVELOPMENT**
- **GUIDELINES FOR FERRY TRANSPORT REVIVAL**
- **GUIDELINES FOR ROAD TRANSPORT**
- **GUIDELINES FOR AIR TRANSPORT**
- **GUIDELINES FOR RAIL TRANSPORT**
- **GUIDELINES FOR LEGAL FRAMEWORK**





GUIDELINES FOR A MORE SUSTAINABLE PASSENGER MOBILITY

DATA GATHERING:

- **QUESTIONNAIRE A AND B**
 - 21 ports
 - limited quality of data
 - some ports are not of international importance
- **AVAILABLE ONLINE SOURCES**
- **AVAILABLE STUDIES**





GUIDELINES FOR A MORE SUSTAINABLE PASSENGER MOBILITY

GUIDELINES FOR THE LEGAL FRAMEWORK

DATA GATHERING:

- Questionnaire B
- Scientific research





GUIDELINES FOR A MORE SUSTAINABLE PASSENGER MOBILITY

GUIDELINES FOR THE LEGAL FRAMEWORK

OVERVIEW OF THE EXISTING LEGAL FRAMEWORK:

- 81 analysed legal acts
- Overview divided into 16 chapters
- Legal acts adopted at international, EU, national and regional level





GUIDELINES FOR A MORE SUSTAINABLE PASSENGER MOBILITY

GUIDELINES FOR THE LEGAL FRAMEWORK:

- **Partner countries are signatory parties of international legal acts**
- **Partner countries, EU members, harmonized their legislations**
- **Non – member states have started the harmonization process**





GUIDELINES FOR A MORE SUSTAINABLE PASSENGER MOBILITY

GUIDELINES FOR THE LEGAL FRAMEWORK:

- **Joint efforts of all partner countries within international organisations in establishing an improved legal framework:**
 - **first step: review transport policy and its compatibility with broader policy aspects, especially those concerning infrastructure and connections between different transport modes**
 - **second step: review the legal acts that regulate the passenger transport**





GUIDELINES FOR A MORE SUSTAINABLE PASSENGER MOBILITY

GUIDELINES FOR THE LEGAL FRAMEWORK:

- **Partner countries which are not EU member states should continue to harmonize their national legislations with *acquis communautaire* and to implement the following activities:**
 - **analysis and monitoring of harmonization degree of national legislation**
 - **adoption of appropriate methodology and measures**
 - **continuous cooperation with EU institutions**
 - **elaboration of strategic documents and reports**
 - **supervision of the harmonization process**





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Thank you for your attention!

